

**Fill in this information to identify the case:**

Debtor name Speed Industrial Gas, LLC

United States Bankruptcy Court for the: Western District of Texas  
(State)

Case number (If known): 21-51297

☐ Check if this is an amended filing

**Official Form 206Sum****Summary of Assets and Liabilities for Non-Individuals****12/15****Part 1: Summary of Assets****1. Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)**1a. Real property:**Copy line 88 from *Schedule A/B*.....\$ 0.00**1b. Total personal property:**Copy line 91A from *Schedule A/B*.....\$ 3,426,514.00**1c. Total of all property:**Copy line 92 from *Schedule A/B*.....\$ 3,426,514.00**Part 2: Summary of Liabilities****2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*.....\$ 1,511,694.00**3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of *Schedule E/F*.....\$ 0.00**3b. Total amount of claims of nonpriority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*.....**+** \$ 2,437,845.04**4. Total liabilities**.....  
Lines 2 + 3a + 3b\$ 3,949,539.04

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**Official Form 206A/B****Schedule A/B: Assets — Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents****1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
- ☒ Yes. Fill in the information below.

**All cash or cash equivalents owned or controlled by the debtor****Current value of debtor's interest****2. Cash on hand**\$ 300.00**3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.1. <u>Broadway National Bank</u>	<u>Checking</u>	<u>7 8 2 4</u>	\$ <u>343,000.00</u>
3.2. <u>Broadway National Bank</u>	<u>Checking</u>	<u>7 8 3 4</u>	\$ <u>14,400.00</u>

**4. Other cash equivalents (Identify all)**

4.1. Broadway National Bank (Checking, Acct. No. 7832) \$ 0.00

4.2. \_\_\_\_\_ \$ \_\_\_\_\_

**5. Total of Part 1**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$ 357,700.00**Part 2: Deposits and prepayments****6. Does the debtor have any deposits or prepayments?**

- ☐ No. Go to Part 3.
- ☒ Yes. Fill in the information below.

**Current value of debtor's interest****7. Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit	
7.1. <u>CPS Energy Utility Deposit</u>	\$ <u>320.00</u>
7.2. <u>TEXPO Energy Utility Deposit</u>	\$ <u>1,400.00</u>

**8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

8.1. Rush Leasing (Lease Deposit)	\$	5,151.66
8.2. Penncomp (Service Agreement Deposit)	\$	1,461.38

**9. Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

\$ 8,333.04

**Part 3: Accounts receivable****10. Does the debtor have any accounts receivable?**

- ☐ No. Go to Part 4.
- ☒ Yes. Fill in the information below.

Current value of debtor's interest

**11. Accounts receivable**

11a. 90 days old or less:	327,839.00	-	0.00	= ..... →	\$	327,839.00
	face amount		doubtful or uncollectible accounts			
11b. Over 90 days old:	0.00	-	0.00	= ..... →	\$	0.00
	face amount		doubtful or uncollectible accounts			

**12. Total of Part 3**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ 327,839.00

**Part 4: Investments****13. Does the debtor own any investments?**

- ☐ No. Go to Part 5.
- ☒ Yes. Fill in the information below.

Valuation method used for current value

Current value of debtor's interest

**14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

14.1. _____	_____	\$	_____
14.2. _____	_____	\$	_____

**15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture**

Name of entity:

% of ownership:

15.1. _____	_____ %	_____	\$	_____
15.2. _____	_____ %	_____	\$	_____

**16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**

Describe:

16.1. Broadway National Bank (Certificate of Deposit, Act. No. -9082)	_____	\$	100,000
16.2. _____	_____	\$	_____

**17. Total of Part 4**

Add lines 14 through 16. Copy the total to line 83.

\$ 100,000

## Part 5: Inventory, excluding agriculture assets

## 18. Does the debtor own any inventory (excluding agriculture assets)?

- ☐ No. Go to Part 6.
- ☒ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials n/a	MM / DD / YYYY	\$		\$
20. Work in progress n/a	MM / DD / YYYY	\$		\$
21. Finished goods, including goods held for resale Hard goods and Gas for retail	09/30/2021 MM / DD / YYYY	\$ 339,816.00	Average Cost	\$ 339,816.00
22. Other inventory or supplies	MM / DD / YYYY	\$		\$
23. Total of Part 5 Add lines 19 through 22. Copy the total to line 84.				\$ 339,816.00

## 24. Is any of the property listed in Part 5 perishable?

- ☒ No
- ☐ Yes

## 25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☐ No
- ☐ Yes. Book value Valuation method Current value

## 26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

## Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

## 27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested	\$		\$
29. Farm animals Examples: Livestock, poultry, farm-raised fish	\$		\$
30. Farm machinery and equipment (Other than titled motor vehicles)	\$		\$
31. Farm and fishing supplies, chemicals, and feed	\$		\$
32. Other farming and fishing-related property not already listed in Part 6	\$		\$

## 33. Total of Part 6.

Add lines 28 through 32. Copy the total to line 85.

\$ \_\_\_\_\_

## 34. Is the debtor a member of an agricultural cooperative?

- ☐ No
- ☐ Yes. Is any of the debtor's property stored at the cooperative?
- ☐ No
- ☐ Yes

## 35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

- ☐ No
- ☐ Yes. Book value \$ \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \$ \_\_\_\_\_

## 36. Is a depreciation schedule available for any of the property listed in Part 6?

- ☐ No
- ☐ Yes

## 37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- ☐ No
- ☐ Yes

## Part 7: Office furniture, fixtures, and equipment; and collectibles

## 38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.
- ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture furniture and fixtures	\$ 19,271.00		\$ 19,271.00
40. Office fixtures	\$ _____		\$ _____
41. Office equipment, including all computer equipment and communication systems equipment and software	\$ 91,930.00		\$ 91,930.00
42. Collectibles Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
42.1	\$ _____		\$ _____
42.2	\$ _____		\$ _____
42.3	\$ _____		\$ _____

## 43. Total of Part 7.

Add lines 39 through 42. Copy the total to line 86.

\$ 111,201.00

## 44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☐ No
- ☒ Yes

## 45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

**Part 8:** Machinery, equipment, and vehicles**46. Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☐ No. Go to Part 9.
- ☒ Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles</b>			
47.1 2021 Ford Escape (VIN UA48163)	\$ 35,077.00		\$ 35,077.00
47.2	\$		\$
47.3	\$		\$
47.4	\$		\$
<b>48. Watercraft, trailers, motors, and related accessories</b> Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
48.1	\$		\$
48.2	\$		\$
<b>49. Aircraft and accessories</b>			
49.1	\$		\$
49.2	\$		\$
<b>50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)</b>			
Other machinery, equipment, and cylinders	\$ 2,119,779.00		\$ 2,119,779.00
<b>51. Total of Part 8.</b> Add lines 47 through 50. Copy the total to line 87.			\$ 2,154,856.00

**52. Is a depreciation schedule available for any of the property listed in Part 8?**

- ☐ No
- ☒ Yes

**53. Has any of the property listed in Part 8 been appraised by a professional within the last year?**

- ☒ No
- ☐ Yes

**Part 9:** Real property**54. Does the debtor own or lease any real property?**

- ☐ No. Go to Part 10.
- ☒ Yes. Fill in the information below.

**55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1 1003 Brussels St., San Antonio, TX 78219	Office Lease	\$ n/a		\$ n/a
55.2 111 Wyoming Blvd., Pleasanton, TX 78064	Office Lease	\$ n/a		\$ n/a
55.3		\$		\$
55.4		\$		\$
55.5		\$		\$
55.6		\$		\$

**56. Total of Part 9.**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$ 0.00

**57. Is a depreciation schedule available for any of the property listed in Part 9?**

- ☒ No
- ☐ Yes

**58. Has any of the property listed in Part 9 been appraised by a professional within the last year?**

- ☒ No
- ☐ Yes

**Part 10:** Intangibles and intellectual property**59. Does the debtor have any interests in intangibles or intellectual property?**

- ☐ No. Go to Part 11.
- ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets	\$		\$
61. Internet domain names and websites speedindustrialgas.com	\$		\$ 0.00
62. Licenses, franchises, and royalties	\$		\$
63. Customer lists, mailing lists, or other compilations	\$		\$
64. Other intangibles, or intellectual property	\$		\$
65. Goodwill	\$		\$

**66. Total of Part 10.**

Add lines 60 through 65. Copy the total to line 89.

\$ 0.00

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☐ No  
☒ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☒ No  
☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☒ No  
☐ Yes

**Part 11:** All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☒ No. Go to Part 12.  
☐ Yes. Fill in the information below.

**Current value of  
debtor's interest**

71. Notes receivable

Description (include name of obligor)

\_\_\_\_\_ — \_\_\_\_\_ = ➔ \$ \_\_\_\_\_  
Total face amount doubtful or uncollectible amount

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

_____	Tax year _____	\$ _____
_____	Tax year _____	\$ _____
_____	Tax year _____	\$ _____

73. Interests in insurance policies or annuities

\_\_\_\_\_ \$ \_\_\_\_\_

74. Causes of action against third parties (whether or not a lawsuit has been filed)

\_\_\_\_\_ \$ \_\_\_\_\_

Nature of claim \_\_\_\_\_

Amount requested \$ \_\_\_\_\_

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

\_\_\_\_\_ \$ \_\_\_\_\_

Nature of claim \_\_\_\_\_

Amount requested \$ \_\_\_\_\_

76. Trusts, equitable or future interests in property

\_\_\_\_\_ \$ \_\_\_\_\_

77. Other property of any kind not already listed *Examples: Season tickets, country club membership*

Leasehold Improvements

\_\_\_\_\_ \$ 26,769.00

\_\_\_\_\_ \$ \_\_\_\_\_

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$ 26,769.00

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- ☐ No  
☐ Yes



## Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	\$ 357,700.00	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$ 8,333.04	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$ 327,839.00	
83. Investments. <i>Copy line 17, Part 4.</i>	\$ 100,000.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$ 339,816.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$ n/a	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$ 111,201.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$ 2,154,856.00	
88. Real property. <i>Copy line 56, Part 9.</i> .....	→	\$ 0.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$ 0.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ \$ 26,769.00	
91. Total. Add lines 80 through 90 for each column..... 91a.	\$ 3,426,514.04	+ 91b. \$ 0.00
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92. ....	\$ 3,426,514.04	

**Fill in this information to identify the case:**

Debtor name Speed Industrial Gas, LLC  
 United States Bankruptcy Court for the: Western District of Texas  
 (State)  
 Case number (if known): 21-51297

☐ Check if this is an amended filing

**Official Form 206D**

**Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

**1. Do any creditors have claims secured by debtor's property?**

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.  
☒ Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims**

**2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.

*Column A*  
**Amount of claim**  
 Do not deduct the value of collateral.

*Column B*  
**Value of collateral that supports this claim**

<p><b>2.1</b> Creditor's name  <u>Broadway National Bank</u></p> <p>Creditor's mailing address  <u>PO Box 171250</u>  <u>San Antonio, Texas 78218</u></p> <p>Creditor's email address, if known            _____</p> <p>Date debt was incurred <u>6/22/2021</u></p> <p>Last 4 digits of account number <u>0 0 0 1</u></p> <p>Do multiple creditors have an interest in the same property?  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes. Specify each creditor, including this creditor, and its relative priority.            _____</p>	<p>Describe debtor's property that is subject to a lien  <u>Blanket Lien (All of Debtor's Assets)</u></p> <p>Describe the lien  <u>Security interest on loan</u></p> <p>Is the creditor an insider or related party?  <input type="checkbox"/> No  <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim?  <input type="checkbox"/> No  <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H).</p> <p>As of the petition filing date, the claim is:            Check all that apply.  <input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p>	<p>\$ <u>1,450,601.00</u></p>	<p>\$ _____</p>
<p><b>2.2</b> Creditor's name  <u>Toyota Commercial Finance</u></p> <p>Creditor's mailing address  <u>PO Box 660926</u>  <u>Dallas TX 75266</u></p> <p>Creditor's email address, if known            _____</p> <p>Date debt was incurred _____</p> <p>Last 4 digits of account number _____</p> <p>Do multiple creditors have an interest in the same property?  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes. Have you already specified the relative priority?  <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.            _____  <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____</p>	<p>Describe debtor's property that is subject to a lien  <u>Forklift Cap Leases</u></p> <p>Describe the lien  <u>Forklifts</u></p> <p>Is the creditor an insider or related party?  <input type="checkbox"/> No  <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim?  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H).</p> <p>As of the petition filing date, the claim is:            Check all that apply.  <input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p>	<p>\$ <u>61,093.00</u></p>	<p>\$ <u>66,618.00</u></p>
<p><b>3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.</b></p>		<p>\$ <u>1,511,694.00</u></p>	

## Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

**If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.**

[illegible]

**Fill in this information to identify the case:**

Debtor Speed Industrial Gas, LLC

United States Bankruptcy Court for the: Western District of Texas  
(State)

Case number 21-51297  
(If known)

☐ Check if this is an amended filing

**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims**

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- ☒ No. Go to Part 2.  
☐ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

**2.1** Priority creditor's name and mailing address

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Date or dates debt was incurred

\_\_\_\_\_

Last 4 digits of account number \_\_\_\_\_

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (\_\_\_\_)

As of the petition filing date, the claim is: \$ \_\_\_\_\_

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim:

\_\_\_\_\_

Is the claim subject to offset?

- ☐ No  
☐ Yes

**Total claim****Priority amount**

\$ \_\_\_\_\_

**2.2** Priority creditor's name and mailing address

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Date or dates debt was incurred

\_\_\_\_\_

Last 4 digits of account number \_\_\_\_\_

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (qqqqq)

As of the petition filing date, the claim is: \$ \_\_\_\_\_

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim:

\_\_\_\_\_

Is the claim subject to offset?

- ☐ No  
☐ Yes

**2.3** Priority creditor's name and mailing address

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Date or dates debt was incurred

\_\_\_\_\_

Last 4 digits of account number \_\_\_\_\_

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (\_\_\_\_)

As of the petition filing date, the claim is: \$ \_\_\_\_\_

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim:

\_\_\_\_\_

Is the claim subject to offset?

- ☐ No  
☐ Yes

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
<b>3.1</b>	<b>Nonpriority creditor's name and mailing address</b> A1 FIRE & SAFETY 203 E Rhapsody Dr San Antonio, TX 78216  Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> Premium  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		\$ 488.21
<b>3.2</b>	<b>Nonpriority creditor's name and mailing address</b> ADT Security Services PO Box 371878 Pittsburgh, PA 15250  Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> Security services  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		\$ 454.20
<b>3.3</b>	<b>Nonpriority creditor's name and mailing address</b> American Welding and Gas PO Box 779009 Chicago, IL 60677  Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> Trade Debts  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		\$ 143,935.86
<b>3.4</b>	<b>Nonpriority creditor's name and mailing address</b> Blackline 112 Lindell Pl, Ste 2202 San Antonio, TX 78212  Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> Trade Debts  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		\$ 8,222.47
<b>3.5</b>	<b>Nonpriority creditor's name and mailing address</b> CRYOTX LLC 15910 MAREK LANE Crosby, TX 77532  Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> Trade Debts  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		\$ 1,526.77
<b>3.6</b>	<b>Nonpriority creditor's name and mailing address</b> EAGLE WELDING SUPPLY PO BOX 1790 Three Rivers, TX 78071S  Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> Trade Debts  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		\$ 1,170.40

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.7	Nonpriority creditor's name and mailing address <u>ENTERPRISE PRODUCTS</u>  <u>1100 Louisiana, 10th Floor</u> <u>Houston, TX 77002</u>  Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <input type="checkbox"/> Liquidated and neither contingent nor disputed  Basis for the claim: <u>Trade Debts</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ <u>38,622.44</u>
3.8	Nonpriority creditor's name and mailing address <u>FAST SIGNS</u>  <u>1714 SW Military Dr</u> <u>San Antonio, TX 78221</u>  Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Trade Debts</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ <u>153.72</u>
3.9	Nonpriority creditor's name and mailing address <u>FLAME TECHNOLOGIES</u>  <u>703 Cypress Creek Rd</u> <u>Cedar Park, TX 78613</u>  Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Trade Debts</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ <u>2,219.79</u>
3.10	Nonpriority creditor's name and mailing address <u>FREUD AMERICA</u>  <u>39817 Treasury Cntr</u> <u>Chicago, IL 60694</u>  Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  Basis for the claim: <u>Trade Debts</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ <u>4,903.70</u>
3.11	Nonpriority creditor's name and mailing address <u>FUELMAN</u>  <u>PO Box 70887</u> <u>Charlotte, NC 28272</u>  Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Trade Debts</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ <u>3,262.26</u>

**Part 2: Additional Page**

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Amount of claim

3.12	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$	498.40
GAS AND SUPPLY		Check all that apply.		
109 Nell Deane Shertz, TX 78154		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <input type="checkbox"/> Liquidated and neither contingent nor disputed		
Date or dates debt was incurred		Basis for the claim: Trade Debts		
Last 4 digits of account number		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
3.13	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$	4,630.55
GAS INNOVATIONS		Check all that apply.		
18005 E HWY 225 La Porte, TX 77571		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
Date or dates debt was incurred		Basis for the claim: Trade Debts		
Last 4 digits of account number		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
3.14	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$	30,201.00
IPS EQUIPMENT		Check all that apply.		
PO Box 145 Byron, MI 48418		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
Date or dates debt was incurred		Basis for the claim: Trade Debts		
Last 4 digits of account number		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
3.15	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$	453.50
JBL SOLUTIONS		Check all that apply.		
PO Box 82609 Baton Rouge, LA 70884		<input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed		
Date or dates debt was incurred		Basis for the claim: Trade Debts		
Last 4 digits of account number		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
3.16	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$	419.70
KINECT COMMUNICATIONS		Check all that apply.		
7700 Broadway 104-167 San Antonio, TX 78209		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
Date or dates debt was incurred		Basis for the claim: Trade Debts		
Last 4 digits of account number		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.17	Nonpriority creditor's name and mailing address KLDISCOVERY ONTRACK, LLC  PO Box 845823 Dallas, TX 75284  Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <input type="checkbox"/> Liquidated and neither contingent nor disputed Litigation Expense Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 14,487.99
3.18	Nonpriority creditor's name and mailing address KNIGHT OFFICE SOLUTIONS  12961 Park Central, Ste 1470 San Antonio, TX 78216  Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Debts Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 40.05
3.19	Nonpriority creditor's name and mailing address LENCO  319 W Main St Jackson, MO 63755  Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Debts Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 957.56
3.20	Nonpriority creditor's name and mailing address MATHESON TRI-GAS, INC.  C/O Charles M. Seely 1000 Louisiana Street Suite 2000 Houston, TX 77002  Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: Trade Debts Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 1.00
3.21	Nonpriority creditor's name and mailing address NEW BRAUNFELS WELDERS  1236 INDUSTRIAL DR New Braunfels, TX 78130  Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Debts Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 8.00



**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.22	Nonpriority creditor's name and mailing address <u>OFFICE DEPOT</u>  <u>PO Box 660113</u> <u>DALLAS, TX 75266</u>    Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <input type="checkbox"/> Liquidated and neither contingent nor disputed  Basis for the claim: <u>Trade Debts</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ <u>110.61</u>
3.23	Nonpriority creditor's name and mailing address <u>ORS NASCO</u>  <u>3706 Solutions center</u> <u>Chicaog, IL 60677</u>    Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Trade Debts</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ <u>10,189.49</u>
3.24	Nonpriority creditor's name and mailing address <u>PENNCOMP OUTSOURCED IT</u>  <u>PO Box 10570</u> <u>Houston, TX 77206</u>    Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>IT Services</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ <u>3,871.80</u>
3.25	Nonpriority creditor's name and mailing address <u>PROFAX</u>  <u>1603 N Main St</u> <u>Pearland, TX 77581</u>    Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  Basis for the claim: <u>Trade Debts</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ <u>7,819.13</u>
3.26	Nonpriority creditor's name and mailing address <u>QUILL LLC</u>  <u>PO Box 37600</u> <u>Philadelphia, PA 19101</u>    Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Trade Debts</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ <u>209.40</u>

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.27	Nonpriority creditor's name and mailing address RATERMANN  601 Pinnacle Pl Livermore, CA 94550  Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <input type="checkbox"/> Liquidated and neither contingent nor disputed  Basis for the claim: Trade Debts  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 13,211.54
3.28	Nonpriority creditor's name and mailing address RICE & ASSOC  1010 LAMAR, SUITE 1530 Houston, TX 77022  Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Mediation Fees Basis for the claim: _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 900.00
3.29	Nonpriority creditor's name and mailing address RUSH TRUCK LEASING  PO Box 34630 San Antonio, TX 78265  Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: Trade Debts  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 8,254.75
3.30	Nonpriority creditor's name and mailing address SAFTCART  1322 Industrial Park Dr Clarksdale, MS 38614  Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  Basis for the claim: Trade Debts  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 69,095.88
3.31	Nonpriority creditor's name and mailing address SANREX CORP  50 Seaview Blvd Port Washington, NY 11050  Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: Trade Debts  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 1,459.50

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.32	Nonpriority creditor's name and mailing address <u>SOWESCO, LLC</u>  <u>9384 Wallisville Rd</u> <u>Houston, TX 77013</u>  _____  Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <input type="checkbox"/> Liquidated and neither contingent nor disputed  Basis for the claim: <u>Trade Debts</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ <u>4,205.27</u>
3.33	Nonpriority creditor's name and mailing address <u>STANLEY BLACK AND DECKER</u>  <u>Dewalt Dept 1165</u> <u>PO Box 121165</u> <u>Dallas, TX 75312</u>  _____  Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Trade Debts</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ <u>6,432.73</u>
3.34	Nonpriority creditor's name and mailing address <u>STEEMAX TOOLS</u>  <u>15335 E Freemont Dr</u> <u>Centennial, CO 80112</u>  _____  Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Trade Debts</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ <u>750.00</u>
3.35	Nonpriority creditor's name and mailing address <u>TECHNIWELD USA</u>  <u>PO Box 44226</u> <u>Atlanta, GA 30336</u>  _____  Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  Basis for the claim: <u>Trade Debts</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ <u>4,510.97</u>
3.36	Nonpriority creditor's name and mailing address <u>TORCH &amp; GAUGE INC</u>  <u>2350 NW Dallas St</u> <u>Grand Prairie, TX 75050</u>  _____  Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Trade Debts</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ <u>204.40</u>

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.37	Nonpriority creditor's name and mailing address <u>TOYOTA COMMERCIAL</u>  <u>PO Box 660926</u> <u>Dallas, TX 75266</u>  _____  Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <input type="checkbox"/> Liquidated and neither contingent nor disputed  Basis for the claim: <u>Trade Debts</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ <u>1,315.52</u>
3.38	Nonpriority creditor's name and mailing address <u>omitted.</u> _____ _____ _____  Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: _____  Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	\$ _____
3.39	Nonpriority creditor's name and mailing address <u>UPS</u> <u>PO BOX 650116</u> <u>DALLAS, TX 75265</u> _____  Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Trade Debts</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ <u>71.74</u>
3.40	Nonpriority creditor's name and mailing address <u>VALERO MARKETING &amp; SUPPLY</u> <u>One Valero Way</u> <u>San Antonio, TX 78249</u> _____  Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  Basis for the claim: <u>Trade Debts</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ <u>12,513.57</u>
3.41	Nonpriority creditor's name and mailing address <u>VICTORY WELDING ALLOYS</u> <u>30 Cypress Point Dr</u> <u>Pinehurst, NC 28374</u> _____  Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Trade Debts</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ <u>2,490.16</u>

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.42	Nonpriority creditor's name and mailing address WELDING MACHINE & TORCH  7110 Eckhert Rd San Antonio, TX 78238    Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <input type="checkbox"/> Liquidated and neither contingent nor disputed  Basis for the claim: <u>Trade Debts</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 4,841.05
3.43	Nonpriority creditor's name and mailing address WESTERN INTL GAS & CYL  PO Box 847909 Dallas, TX 75284    Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Trade Debts</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 7,666.83
3.44	Nonpriority creditor's name and mailing address WORLDWIDE COURT REPORTER  3000 Wesleyan, Suite 235 Houston, TX 77027    Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Trade Debts</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 1,672.25
3.45	Nonpriority creditor's name and mailing address WORTHINGTON CYLINDER CORP  27406 Network Place Chicago, IL 60673    Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  Basis for the claim: _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 24,774.00
3.46	Nonpriority creditor's name and mailing address Ernest W. "Cotton" Speed  707 E. Friar Tuck Lane Houston, Texas 77024    Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Company Advances</u>  Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	\$ 1,994,617.00

**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1.	T. Josh Judd Patrick A. Kelly Andrews Myers, P.C. 1885 Saint James Place, 15th Floor	Line <u>3.7</u> <input type="checkbox"/> Not listed. Explain _____	____ _
4.2.	Stephanie Laird Tolson & Paul Strohschein HINSHAW & CULBERTSON LLP 1980 Post Oak Boulevard, Suite 100 Houston, Texas 77056	Line <u>3.3</u> <input type="checkbox"/> Not listed. Explain _____	____ _
4.3.	_____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.4.	_____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.5.	_____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.6.	_____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.7.	_____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.8.	_____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.9.	_____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.10.	_____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.11.	_____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.12.	_____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _

**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

**5. Add the amounts of priority and nonpriority unsecured claims.**

Total of claim amounts

5a. Total claims from Part 1 5a. \$ 0.00

5b. Total claims from Part 2 5b. + \$ 2,437,845.04

5c. Total of Parts 1 and 2 5c. \$ 2,437,845.04  
Lines 5a + 5b = 5c.

**Fill in this information to identify the case:**Debtor name Speed Industrial Gas, LLCUnited States Bankruptcy Court for the: Western District of TexasCase number (if known): 21-51297 Chapter 11  
(State)☐ Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

**1. Does the debtor have any executory contracts or unexpired leases?**

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

**2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1	State what the contract or lease is for and the nature of the debtor's interest  Office Lease (San Antonio Location)	Speedway Investments, L.L.C. 707 E. Friar Tuck Lane Houston, Texas 77024
	State the term remaining List the contract number of any government contract	Attention: Ernest W. Speed, III
2.2	State what the contract or lease is for and the nature of the debtor's interest  Office Lease (Pleasanton Location)	Speedway Investments, L.L.C. 707 E. Friar Tuck Lane Houston, Texas 77024
	State the term remaining List the contract number of any government contract	Attention: Ernest W. Speed, III
2.3	State what the contract or lease is for and the nature of the debtor's interest  Electricity Provider	CPS Energy P.O. Box 2678, San Antonio, TX 78289-001
	State the term remaining List the contract number of any government contract	
2.4	State what the contract or lease is for and the nature of the debtor's interest  Electricity Provider	Texpo Energy P.O. Box 3079, Houston, TX 77253-3079
	State the term remaining List the contract number of any government contract	
2.5	State what the contract or lease is for and the nature of the debtor's interest  Water/Sewer	San Antonio Water System (SAWS) P.O. Box 650989, Dallas, TX 75265-0989
	State the term remaining List the contract number of any government contract	



**Additional Page if Debtor Has More Executory Contracts or Unexpired Leases**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

## List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2._	State what the contract or lease is for and the nature of the debtor's interest	Water/Sewer/Trash	City Of Pleasanton
	State the term remaining		P.O. Box 209, 108 Second St., Pleasanton, TX 78064
	List the contract number of any government contract		
2._	State what the contract or lease is for and the nature of the debtor's interest	Internet	Spectrum Business (Time Warner Cable)
	State the term remaining		P.O. Box 60074, City of Industry, CA 91716-0074
	List the contract number of any government contract		
2._	State what the contract or lease is for and the nature of the debtor's interest	Internet	Rise Broadband
	State the term remaining		P.O. Box 844580, Boston, MA 02284-4580
	List the contract number of any government contract		
2._	State what the contract or lease is for and the nature of the debtor's interest	Telephone	Kinect Communications, LLC
	State the term remaining		7700 Broadway St., #104-167, San Antonio, TX 78209
	List the contract number of any government contract		
2._	State what the contract or lease is for and the nature of the debtor's interest	Trash	Waste Connections of Texas, LLC (Vaquero Waste & Recycling)
	State the term remaining		1296 FM 1516 S., San Antonio, TX 78263-2020
	List the contract number of any government contract		
2._	State what the contract or lease is for and the nature of the debtor's interest	Litigation E-Discovery Service	KLDiscovery Ontrack, LLC
	State the term remaining		PO Box 845823
	List the contract number of any government contract		Dallas, Texas 75284
2._	State what the contract or lease is for and the nature of the debtor's interest	Vehicle Lease and Service Agreement	Rush Truck Leasing
	State the term remaining		PO Box 34630
	List the contract number of any government contract		San Antonio, Texas 78265

**Additional Page if Debtor Has More Executory Contracts or Unexpired Leases**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

## List all contracts and unexpired leases

## State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2._	State what the contract or lease is for and the nature of the debtor's interest	IT Services	Penncomp Outsourced IT
	State the term remaining		PO Box 10570
	List the contract number of any government contract		Houston, Texas 77206
2._	State what the contract or lease is for and the nature of the debtor's interest	Product Sales Agreement	American Welding & Gas, Inc.
	State the term remaining		4900 Falls of Neuse Rd, Suite 150
	List the contract number of any government contract		Raleigh, NC 27609
2._	State what the contract or lease is for and the nature of the debtor's interest	LP-Gas Contract	Valero Marketing and Supply Company
	State the term remaining		One Valero Way
	List the contract number of any government contract		San Antonio, Texas 78249
2._	State what the contract or lease is for and the nature of the debtor's interest	Auto Insurance	Amerisure Mutual Insurance Company
	State the term remaining	Expires: 4/15/2022	26777 Halsted Rd.
	List the contract number of any government contract		Farmington Hills, MI, 48331-3586
2._	State what the contract or lease is for and the nature of the debtor's interest	Workers' Comp	Amerisure Mutual Insurance Company
	State the term remaining	Expires: 4/15/2022	26777 Halsted Rd.
	List the contract number of any government contract		Farmington Hills, MI, 48331-3586
2._	State what the contract or lease is for and the nature of the debtor's interest	Umbrella Insurance	Amerisure Mutual Insurance Company
	State the term remaining	Expires: 4/15/2022	26777 Halsted Rd.
	List the contract number of any government contract		Farmington Hills, MI, 48331-3586
2._	State what the contract or lease is for and the nature of the debtor's interest	Package (GL, Inland Marine Property)	Amerisure Mutual Insurance Company
	State the term remaining	Expires: 4/15/2022	26777 Halsted Rd.
	List the contract number of any government contract		Farmington Hills, MI, 48331-3586

**Additional Page if Debtor Has More Executory Contracts or Unexpired Leases**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

## List all contracts and unexpired leases

## State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2._	State what the contract or lease is for and the nature of the debtor's interest	Vehicle Lease	Toyota Commercial Finance
	State the term remaining		PO Box 660926
	List the contract number of any government contract		Dallas, Texas 75266
2._	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
	List the contract number of any government contract		
2._	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
	List the contract number of any government contract		
2._	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
	List the contract number of any government contract		
2._	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
	List the contract number of any government contract		
2._	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
	List the contract number of any government contract		
2._	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
	List the contract number of any government contract		

**Fill in this information to identify the case:**Debtor name Speed Industrial Gas, LLCUnited States Bankruptcy Court for the: Western District of Texas  
(State)Case number (If known): 21-51297☐ Check if this is an amended filing**Official Form 206H****Schedule H: Codebtors****12/15**

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

**1. Does the debtor have any codebtors?**☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.☒ Yes

**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G.** Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the code debtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

**Column 1: Codebtor****Column 2: Creditor****Name****Mailing address****Name***Check all schedules that apply:*2.1 Ernest W. "Cotton"  
Speed III

707 E Friar Tuck Lane

Street

Houston, TX 77024

City

State

ZIP Code

Broadway Bank

☒ D☐ E/F☐ G2.2 Speedway  
Investments, L.L.C.

1003 Brussels St.

Street

San Antonio, TX 78219

City

State

ZIP Code

Broadway Bank

☒ D☐ E/F☐ G

2.3

Street

City

State

ZIP Code

☐ D☐ E/F☐ G

2.4

Street

City

State

ZIP Code

☐ D☐ E/F☐ G

2.5

Street

City

State

ZIP Code

☐ D☐ E/F☐ G

2.6

Street

City

State

ZIP Code

☐ D☐ E/F☐ G

**Fill in this information to identify the case and this filing:**

Debtor Name Speed Industrial Gas, LLC  
United States Bankruptcy Court for the: Western District of TX  
(State)  
Case number (If known): 21-51297

**Official Form 202**

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule \_\_\_\_\_
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 11/24/2021  
MM / DD / YYYY

**X** /s/ Ernest W. "Cotton" Speed

Signature of individual signing on behalf of debtor

Ernest W. "Cotton" Speed

Printed name

Sole Member/Owner

Position or relationship to debtor

**Fill in this information to identify the case:**

Debtor name Speed Industrial Gas, LLC  
United States Bankruptcy Court for the: Western District of Texas  
(State)  
Case number (if known): 21-51297

☐ Check if this is an amended filing

**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy****04/19**

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1: Income****1. Gross revenue from business**

☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

From the beginning of the fiscal year to filing date:

From 05/01/2021 to Filing date  
MM / DD / YYYY

Sources of revenue  
Check all that apply

☒ Operating a business  
☐ Other \_\_\_\_\_

Gross revenue  
(before deductions and exclusions)

\$ 919,848.00

For prior year:

From \_\_\_\_\_ to \_\_\_\_\_  
MM / DD / YYYY

☐ Operating a business  
☐ Other \_\_\_\_\_

\$ 0.00

For the year before that:

From \_\_\_\_\_ to \_\_\_\_\_  
MM / DD / YYYY

☐ Operating a business  
☐ Other \_\_\_\_\_

\$ 0.00

**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None

Description of sources of revenue

Gross revenue from each source  
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From \_\_\_\_\_ to Filing date  
MM / DD / YYYY

\_\_\_\_\_ \$ \_\_\_\_\_

For prior year:

From \_\_\_\_\_ to \_\_\_\_\_  
MM / DD / YYYY

\_\_\_\_\_ \$ \_\_\_\_\_

For the year before that:

From \_\_\_\_\_ to \_\_\_\_\_  
MM / DD / YYYY

\_\_\_\_\_ \$ \_\_\_\_\_

**Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. See Attached Scheduled (Addendum A) Creditor's name _____ Street _____ City _____ State _____ ZIP Code _____	_____	\$ _____	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.2. Creditor's name _____ Street _____ City _____ State _____ ZIP Code _____	_____	\$ _____	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1. Insider's name _____ Street _____ City _____ State _____ ZIP Code _____ Relationship to debtor _____	_____	\$ _____	_____
4.2. Insider's name _____ Street _____ City _____ State _____ ZIP Code _____ Relationship to debtor _____	_____	\$ _____	_____

**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

	Creditor's name and address	Description of the property	Date	Value of property
5.1.	Creditor's name Street City State ZIP Code			\$
5.2.	Creditor's name Street City State ZIP Code			\$

**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
Creditor's name Street City State ZIP Code			\$
Last 4 digits of account number: XXXX- _ _ _ _			

**Part 3: Legal Actions or Assignments****7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None

	Case title	Nature of case	Court or agency's name and address	Status of case
7.1.	Matheson Tri-Gas, Inc. v. Speed Industrial Gas, LLC, et al.	Civil lawsuit	District Court of Atascosa County, TX Name 81st/ 218th Judicial District Street 1 Courthouse Circle Drive, Suite 4-B Jordantown, TX 78026 City State ZIP Code	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	Case number 21-08-0714-CVA			
7.2.	Matheson Tri-Gas, Inc. v. Speed Industrial Gas, LLC, et al.	Civil Mediation	Court or agency's name and address Mr. Robert C. Rice Name Rice & Associates, P.C. Street 5615 Kirby Drive, Suite 810 Houston, TX 77005 City State ZIP Code	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
	Case number 21-08-0714-CVA			



8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Custodian's name and address	Description of the property	Value
<div>Custodian's name</div> <div>Street</div> <div>CityStateZIP Code</div>	<div></div> <div>Case title</div> <div>Case number</div> <div>Date of order or assignment</div>	<div>\$</div> <div>Court name and address</div> <div>Name</div> <div>Street</div> <div>CityStateZIP Code</div>

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
<div>9.1. Recipient's name</div> <div>Street</div> <div>CityStateZIP Code</div> <div>Recipient's relationship to debtor</div>	<div></div> <div></div>	<div></div>	<div>\$</div>
<div>9.2. Recipient's name</div> <div>Street</div> <div>CityStateZIP Code</div> <div>Recipient's relationship to debtor</div>	<div></div> <div></div>	<div></div>	<div>\$</div>

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Date of loss	Value of property lost
<div></div>	<div>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.</div> <div>List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).</div>		
<div></div>			<div>\$</div>

**Part 6: Certain Payments or Transfers****11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.1.	Balch & Bingham LLP			\$80,000.00
	Address			
	c/o Lloyd A. Lim			
	Street			
	811 Louisiana St., Suite 1010			
	Houston, TX 77002			
	City State ZIP Code			
	Email or website address			
	llim@balch.com			
	Who made the payment, if not debtor?			

	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.2.				\$
	Address			
	Street			
	City State ZIP Code			
	Email or website address			
	Who made the payment, if not debtor?			

**12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None

	Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
				\$
	Trustee			

13. Transfers not already listed on this statement

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None

Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
------------------------	--	------------------------	-----------------------

13.1. \_\_\_\_\_ \$ \_\_\_\_\_

Address

\_\_\_\_\_  
Street  
\_\_\_\_\_  
City State ZIP Code

Relationship to debtor

\_\_\_\_\_

Who received transfer? \_\_\_\_\_ \$ \_\_\_\_\_

13.2. \_\_\_\_\_

Address

\_\_\_\_\_  
Street  
\_\_\_\_\_  
City State ZIP Code

Relationship to debtor

\_\_\_\_\_

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

Address	Dates of occupancy	
---------	--------------------	--

14.1. \_\_\_\_\_ From \_\_\_\_\_ To \_\_\_\_\_  
Street  
\_\_\_\_\_  
City State ZIP Code

14.2. \_\_\_\_\_ From \_\_\_\_\_ To \_\_\_\_\_  
Street  
\_\_\_\_\_  
City State ZIP Code

**Part 8: Health Care Bankruptcies****15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9.
- ☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	--	---

15.1.

Facility name		
---------------	--	--

Street	Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.	How are records kept?
--------	---	-----------------------

City State ZIP Code		Check all that apply: <input type="checkbox"/> Electronically <input type="checkbox"/> Paper
---------------------	--	--

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	--	---

15.2.

Facility name		
---------------	--	--

Street	Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.	How are records kept?
--------	---	-----------------------

City State ZIP Code		Check all that apply: <input type="checkbox"/> Electronically <input type="checkbox"/> Paper
---------------------	--	--

**Part 9: Personally Identifiable Information****16. Does the debtor collect and retain personally identifiable information of customers?**

- ☒ No.
- ☐ Yes. State the nature of the information collected and retained. \_\_\_\_\_
- Does the debtor have a privacy policy about that information?
- ☐ No
- ☐ Yes

**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?**

- ☒ No. Go to Part 10.
- ☐ Yes. Does the debtor serve as plan administrator?
- ☐ No. Go to Part 10.
- ☐ Yes. Fill in below:

Name of plan	Employer identification number of the plan
--------------	--

	EIN: ____ - ____ - ____
--	-------------------------

Has the plan been terminated?

- ☐ No
- ☐ Yes

**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units****18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

	Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1.	Name _____ Street _____ City State ZIP Code	XXXX-____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	_____	\$ _____
18.2.	Name _____ Street _____ City State ZIP Code	XXXX-____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	_____	\$ _____

**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
Name _____ Street _____ City State ZIP Code	_____ _____ _____ Address _____ _____	m _____ _____ _____	<input type="checkbox"/> No <input type="checkbox"/> Yes

**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
Name _____ Street _____ City State ZIP Code	_____ _____ _____ Address _____ _____	_____ _____ _____	<input type="checkbox"/> No <input type="checkbox"/> Yes

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Owner's name and address	Location of the property	Description of the property	Value
<div>Name</div> <div>Street</div> <div> <div></div> <div>City</div> <div>State</div> <div>ZIP Code</div> </div>	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	<div>\$</div> <div></div>

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

☒ No
 ☐ Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
<div>Case number</div> <div></div>	<div>Name</div> <div>Street</div> <div> <div></div> <div>City</div> <div>State</div> <div>ZIP Code</div> </div>	<div></div> <div></div> <div></div>	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

☒ No
 ☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
<div>Name</div> <div>Street</div> <div> <div></div> <div>City</div> <div>State</div> <div>ZIP Code</div> </div>	<div>Name</div> <div>Street</div> <div> <div></div> <div>City</div> <div>State</div> <div>ZIP Code</div> </div>	<div></div> <div></div> <div></div>	<div></div>

**24. Has the debtor notified any governmental unit of any release of hazardous material?**

- ☒ No
- ☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name _____	Name _____	_____	_____
Street _____	Street _____	_____	
_____	_____		
City _____ State _____ ZIP Code _____	City _____ State _____ ZIP Code _____		

**Part 13: Details About the Debtor's Business or Connections to Any Business****25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☒ None

	Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1.	Name _____ Street _____ _____	_____ _____ _____	EIN: ____ - ____ - ____  Dates business existed  From ____ To ____
25.2.	Name _____ Street _____ _____	_____ _____ _____	EIN: ____ - ____ - ____  Dates business existed  From ____ To ____
25.3.	Name _____ Street _____ _____	_____ _____ _____	EIN: ____ - ____ - ____  Dates business existed  From ____ To ____

**26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☒ None**Name and address****Dates of service**

From \_\_\_\_\_ To \_\_\_\_\_

26a.1.

Name \_\_\_\_\_

Street \_\_\_\_\_

City \_\_\_\_\_

State \_\_\_\_\_

ZIP Code \_\_\_\_\_

**Name and address****Dates of service**

From \_\_\_\_\_ To \_\_\_\_\_

26a.2.

Name \_\_\_\_\_

Street \_\_\_\_\_

City \_\_\_\_\_

State \_\_\_\_\_

ZIP Code \_\_\_\_\_

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None**Name and address****Dates of service**From Mar. 2021 To Present

26b.1.

Blackline

Name

112 Lindell Pl, Ste 2202

Street

San Antonio,

City

TX

State

78212

ZIP Code

**Name and address****Dates of service**

From \_\_\_\_\_ To \_\_\_\_\_

26b.2.

Name \_\_\_\_\_

Street \_\_\_\_\_

City \_\_\_\_\_

State \_\_\_\_\_

ZIP Code \_\_\_\_\_

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☒ None**Name and address****If any books of account and records are unavailable, explain why**

26c.1.

Name \_\_\_\_\_

Street \_\_\_\_\_

City \_\_\_\_\_

State \_\_\_\_\_

ZIP Code \_\_\_\_\_



## Name and address

If any books of account and records are unavailable, explain why

26c.2.

Name

Street

City

State

ZIP Code

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None

## Name and address

26d.1.

Name

Street

City

State

ZIP Code

## Name and address

26d.2.

Name

Street

City

State

ZIP Code

## 27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory

Date of  
inventoryThe dollar amount and basis (cost, market, or  
other basis) of each inventory

\$

Name and address of the person who has possession of inventory records

27.1.

Name

Street

City

State

ZIP Code

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
	_____	\$ _____

**Name and address of the person who has possession of inventory records**

27.2. \_\_\_\_\_

Name \_\_\_\_\_

Street \_\_\_\_\_

\_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

28. **List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.**

Name	Address	Position and nature of any interest	% of interest, if any
Ernest W. "Cotton" Speed III	707 E. Friar Tuck Ln, Houston, TX 77024	Sole Managing Member	100

29. **Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?**

☒ No

☐ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
			From _____ To _____
			From _____ To _____
			From _____ To _____
			From _____ To _____

30. **Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☒ No

☐ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1. _____	_____	_____	_____
Name _____			
Street _____			
_____			
City _____ State _____ ZIP Code _____			
<b>Relationship to debtor</b>			
_____			

Debtor Speed Industrial Gas, LLC  
Name

Case number (if known) 21-51297

**Name and address of recipient**

30.2

Name

Street

City

State

ZIP Code

**Relationship to debtor**

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

☒ No

☐ Yes. Identify below.

**Name of the parent corporation**

**Employer Identification number of the parent corporation**

EIN: \_\_\_\_\_

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

☒ No

☐ Yes. Identify below.

**Name of the pension fund**

**Employer Identification number of the pension fund**

EIN: \_\_\_\_\_


**Part 14: Signature and Declaration**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 11/24/2021  
MM / DD / YYYY

 /s/ Ernest W. "Cotton" Speed

Signature of individual signing on behalf of the debtor

Printed name Ernest W. "Cotton" Speed

Position or relationship to debtor Sole Member/Owner

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☒ No

☐ Yes

Addendum A

Part 2: List Certain Transfers made before filing for bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers--including expense reimbursements to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,825.00

Creditor Name	Address	Date	Value	Total amount of Value	Reasons for payment or transfer
1 AP Architects	1016 State Hwy 46E, Boerne Texas 75006	9/1/2021	\$ 21,513.29	\$ 21,513.29	Business Expense
2 American Welding and Gas	PO Box 779009, Chicago, IL 60677	8/3/2021	\$ 13,050.92	\$ 121,865.71	Vendor/Supplier
American Welding and Gas	PO Box 779009, Chicago, IL 60677	8/12/2021	\$ 8,754.33		Vendor/Supplier
American Welding and Gas	PO Box 779009, Chicago, IL 60677	9/1/2021	\$ 54,691.49		Vendor/Supplier
American Welding and Gas	PO Box 779009, Chicago, IL 60677	9/16/2021	\$ 27,625.87		Vendor/Supplier
American Welding and Gas	PO Box 779009, Chicago, IL 60677	9/29/2021	\$ 17,743.10		Vendor/Supplier
		TOTAL			
3 Blue Cross Blue Shield	PO Box 650615, Dallas Texas 75265-0615	7/26/2021	\$ 8,571.61	\$ 23,028.88	Insurance
Blue Cross Blue Shield	PO Box 650615, Dallas Texas 75265-0615	8/31/2021	\$ 2,119.49		Insurance
Blue Cross Blue Shield	PO Box 650615, Dallas Texas 75265-0615	9/16/2021	\$ 12,337.78		Insurance
		TOTAL			
4 Broadway National Bank	PO Box 171250, San Antonio, Texas 78217	8/23/2021	\$ 20,368.78	\$ 40,737.56	Loan Payment
Broadway National Bank	PO Box 171250, San Antonio, Texas 78217	9/22/2021	\$ 20,368.78		Loan Payment
		TOTAL			
5 Enterprise Products	1100 Louisiana, 10th Floor, Houston, Texas 77002	9/1/2021	\$ 19,528.00	\$ 19,528.00	Vendor/Supplier
		TOTAL			
6 Equipment Company		9/10/2021	\$ 107,500.00	\$ 107,500.00	Vendor/Supplier
		TOTAL			
7 Imperial Steel	PO BOX 692228, San Antonio Texas 78269	8/19/2021	\$ 54,000.00		Vendor/Supplier
		TOTAL		\$ 54,000.00	
8 IPS Equipment	PO Box 1145, Byron, MI 48418	8/13/2021	\$ 19,105.00	\$ 31,257.57	Vendor/Supplier
IPS Equipment	PO Box 1145, Byron, MI 48418	8/31/2021	\$ 12,152.57		
		TOTAL			
9 Jason Flecher	15707 Tyler Mont Drive, Cypress Texas 77429	9/6/2021	\$ 7,500.00	\$ 7,500.00	Wages
		TOTAL			Wages
10 JBL Solutions	PO Box 82609, Baton Rouge, LA 70884	8/17/2021	\$ 9,765.57	\$ 9,765.57	
		TOTAL			
11 Michael Crambes	1201 Indian Creek Drive, Fort Worth, Texas 76179	8/13/2021	\$ 17,000.00	\$ 33,422.80	Wages
Michael Crambes	1201 Indian Creek Drive, Fort Worth, Texas 76179	9/15/2021	\$ 16,422.80		Wages
		TOTAL			Wages
12 Natasha Reynolds	325 Pebble Beach Run, New Braunfels, Texas 78130	8/12/2021	\$ 7,861.00	\$ 7,861.00	Wages
		TOTAL			Wages
13 Penncomp Outsourced IT	PO Box 10570, Houston, Texas 77206	8/27/2021	\$ 8,952.85	\$ 28,966.29	Vendor
Penncomp Outsourced IT	PO Box 10570, Houston, Texas 77206	9/1/2021	\$ 20,013.44		Vendor
		TOTAL			
14 Ratermann	601 Pinnacle Pl, Livermore, CA 94550	8/4/2021	\$ 8,110.02	\$ 74,023.42	Vendor/Supplier
Ratermann	601 Pinnacle Pl, Livermore, CA 94550	8/23/2021	\$ 59,561.23		Vendor/Supplier
Ratermann	601 Pinnacle Pl, Livermore, CA 94550	8/24/2021	\$ 1,180.82		Vendor/Supplier
Ratermann	601 Pinnacle Pl, Livermore, CA 94550	8/31/2021	\$ 4,462.29		Vendor/Supplier
Ratermann	601 Pinnacle Pl, Livermore, CA 94550	9/28/2021	\$ 709.06		Vendor/Supplier
		TOTAL			
15 Saftcart	1322 Industrial Park Drive, Clarksdale, MS 38614	9/2/2021	\$ 12,307.66	\$ 12,307.66	Vendor/Supplier
		TOTAL			
16 Stanley Black & Decker	Dewalt Dept. 1165, PO BOX 121165, Dallas, TX 75312	726/21	\$ 8,056.65		Vendor/Supplier
Stanley Black & Decker	Dewalt Dept. 1165, PO BOX 121165, Dallas, TX 75312	8/27/2021	\$ 1,278.40		Vendor/Supplier

17	Techniweld	PO Box 44226, Atlanta GA 30336	TOTAL		\$	9,335.05	
			8/3/2021	\$	7,478.38		Vendor/Supplier
	Techniweld	PO Box 44226, Atlanta GA 30336	9/15/2021	\$	8,785.04		Vendor/Supplier
			TOTAL		\$	16,263.42	
18	Valero Marketing & Supplies	One Valero Way, San Antonio Texas 78249	8/12/2021	\$	16,245.23		Vendor/Supplier
	Valero Marketing & Supplies	One Valero Way, San Antonio Texas 78249	9/2/2021	\$	56,644.91		Vendor/Supplier
	Valero Marketing & Supplies	One Valero Way, San Antonio Texas 78249	9/16/2021	\$	9,662.14		Vendor/Supplier
	Valero Marketing & Supplies	One Valero Way, San Antonio Texas 78249	9/21/2021	\$	50,138.85		Vendor/Supplier
	Valero Marketing & Supplies	One Valero Way, San Antonio Texas 78249	9/28/2021	\$	22,975.25		Vendor/Supplier
			TOTAL		\$	155,666.38	